

## Case Study





Dounreay
Nuclear
Facility
reacts to
reporting
requests
with Integra
for Notes

Dounreay was the UK's centre of fast reactor research and development. Between 1955 and 1994, leading scientists and engineers experimented with plutonium, uranium and other metals to give Britain the knowledge to generate electricity using a more advanced type of nuclear reactor. The research now complete, the site is being decommissioned and demolished with a finish date of 2025.

Dounreay Site Restoration Limited (DSRL) is the company responsible for the closure programme and has been managing the site since April 2008. DSRL is a wholly-owned subsidiary of the UK Atomic Energy Authority and operates under contract to the Nuclear Decommissioning Authority (NDA).

DSRL has a turnover of in the region of £150 million a year and employs approximately 1000 people and sub-contracts work to 50 external companies. Understandably, real-time view of information relating to the site and its status, is critical.

"Wearerequired to electronically store thousands of documents relating to the safe decommissioning of

this site while still retaining easy access to them. A large proportion of these documents are owned by the Management Systems team and the Engineering Assurance teams. We use Achiever® both for Document Control and as a process management tool. We are also increasingly using this application to organise and manage multi-phased projects effectively," said Joan Docherty, DSRL.

"We track activities against the organisation, project and/or individual and can schedule and track activities, actions, correspondence, contracts and milestones on a project by project basis." Docherty continues.

"The managers of the different areas require weekly, monthly and ad-hoc reports. Previously, extracting this information from the large volumes of data and presenting it in an easy to understand format in MS Excel would take at least half a day. The reports would show granular detail of where we were in every area of the site, what changes had occurred and what was in the project pipeline. We needed a solution to see the whole picture, quickly if required, and we found Integra for Notes ideal for doing just that."



The Integra for Notes product family enables reporting from Lotus Notes and other sources including Achiever, SAP, Peoplesoft and Oracle, to Microsoft Word and Excel, and IBM's Lotus Symphony. It enhances printing, reporting and analysis of data contained within these environments. It enables users, developers and administrators to generate reports from Lotus Notes and non-Notes databases without modifying the design of the Notes databases and without the need to install files on local machines or servers. Integra for Notes enables easy determination of filtering conditions and sorting options by the end user at the time of running a report delivering improved flexibility for the end-user to allow generation of reports meeting user conditions. Furthermore, 'Send To' options allow the sending of reports as Attachments, PDF files using its built-in PDF writer, Notes Rich Text or Document Links and saves data back into Lotus Notes.

DSRL found Integra for Notes after a visit to Achiever Business Solutions (ABS) and have been using the product since October 2008.

"Now that I have been able to create automated standard reports for the management teams, running the weekly reports takes all of 10 minutes. This rapid, automated delivery in either MS Excel or pdf is not only good for the management teams but it frees me up to work on other projects,"

Docherty adds. "We are in the process of training several key project-based people to use Integra Quick Reports so they can react promptly to adhoc requests for up-to-date information from their individual managers'.

Integra for Notes improves your capabilities for data analysis, printing, graphing, mail merge and even data import and export by integrating Lotus Notes with Microsoft Excel®, Word®, XML and PDF files.

## Features for END USERS:

- Wizard based
- Determine layout, fields, filtering and outputs
- Pivot tables, charts, mail merge, labels etc.,
- Import AND Export
- E-mail, save to Notes or file system, utilise doclinks, print

## Features for NOTES DEVELOPERS:

- 'Point & Click' data selection and layout
- Event driven LotusScript
- No design changes to databases
- Zero footprint No installation required
- Runs on Notes client, browser & scheduled



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